

Date: January 07, 2024

To,

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.

Attn: Listing Department

Sub: Disclosure in terms of Regulation 29(1) of SEBI (SAST) Regulations, 2011

Ref: Agribio Spirits Limited (Formerly known as Beekay Niryat Limited (Scrip Code: 539546))

Dear Sir / Madam,

Disclosure pursuant to regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI (SAST) Regulations, 2011”) is enclosed in respect of allotment of equity shares pursuant to conversion of warrants, in the Target Company, **Agribio Spirits Limited (Formerly known as Beekay Niryat Limited)**.

This is for your information and taking on record.

Thanking you.

Yours Faithfully,

For Agribio Spirits Limited
(Formerly known as Beekay Niryat Limited)

Ratan
Singh

Digitally signed
by Ratan Singh
Date: 2025.01.07
17:05:33 +05'30'

Ratan Singh
(Managing Director)
DIN: 06818520

Date: 03.01.2025

To,

The Manager
Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400001

To,

The Board of Directors
Agribio Spirits Limited
(Formerly known as Beekay Niryat Limited)
111, Signature Tower, DC-2,
Lalkothi Scheme, Tonk Road, Jaipur
Rajasthan-302015

Sub: Intimation/Disclosures under SEBI (SAST) Regulations, 2011

Ref: Scrip Code: 539546 | ISIN: INE679E01015

Dear Sir/Ma'am,

With reference to the abovementioned subject, this to inform you that We, Daulat Mal Jain and Vijay Laxmi Jain on January 01, 2024 received intimation from Agribio Spirits Limited regarding allotment of 7,50,000 equity shares of Rs.10/- each (constituting 6.89%) of target company pursuant to allotment of equity shares on conversion of warrants.

Further, above-mentioned shares allotted pursuant to conversion of warrants are not credited in our demat account till date.

Enclosed is the disclosure as per Regulation 29(1) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 in the prescribed format.

I request you to kindly take the above information on your record.

Thanking you,

Yours Faithfully,

Daulat Jain

Daulat Mal Jain
(Acquirer)

Vijay Laxmi Jain

Vijay Laxmi Jain
(Acquirer)

Place: Jaipur

Encl: As above



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Agribio Spirits Limited (Formerly known as Beekay Niryat Limited)		
Name of the Acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers: i. Daulat Mal Jain ii. Vijay Laxmi Jain		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
i. Daulat Mal Jain	NIL	NIL	NIL
ii. Vijay Laxmi Jain	NIL	NIL	NIL
b) Shares in the nature of encumbrance(pledge/lien/non disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
i. Daulat Mal Jain	5,00,000	-	4.59
ii. Vijay Laxmi Jain	2,50,000	-	2.30
e) Total (a + b + c + d)	7,50,000	-	6.89
Details of acquisition			
a) Shares carrying voting rights acquired			
i. Daulat Mal Jain	5,00,000	4.59	NIL
ii. Vijay Laxmi Jain	2,50,000	2.30	NIL
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL

Daulat Jain

Vijay Laxmi Jain

d) Shares encumbered/ invoked/ released by the acquirer	NIL	NIL	NIL
e) Total (a+ b+ c+ /- d)	7,50,000	6.89	NIL
After the acquisition/ sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
i. Daulat Mal Jain	5,00,000	4.59	NIL
ii. Vijay Laxmi Jain	2,50,000	2.30	NIL
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
i. Daulat Mal Jain	5,00,000	-	-
ii. Vijay Laxmi Jain	2,50,000	-	-
e) Shares in the nature of encumbrance(pledge/ lien/non disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	7,50,000	6.89	NIL
Mode of acquisition/sale (e.g. open market /off market/ Acquisition from the open market public issue /rights issue / preferential allotment / inter-se Transfer etc.)	Conversion of Warrants		
Date of acquisition /sale of shares/VR or date of receipt of intimation of allotment of shares ,whichever is applicable	01 st January, 2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 9,16,42,370/- consisting of 91,64,237 Equity shares face value of Rs. 10 each fully paid up		
Equity share capital / total voting capital of the TC after the said acquisition/sale	Rs. 9,98,42,370/- consisting of 99,84,237 Equity Shares of face value of Rs. 10/- each fully paid up		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,88,42,370/- consisting of 1,08,84,237 Equity Shares of face value of Rs. 10/- each fully paid up		

Note:

(*) Total Share Capital / Voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange under clause 35 of the Listing Agreement.
(**) Diluted Share/Voting Capital means the total number of shares in the TC assuming full conversion of Convertible Securities/Warrants into Equity Shares of the TC.

Daulat Jain

Daulat Mal Jain
(Acquirer)

Place: Jaipur
Date: 03.01.2025

Vijay Laxmi Jain
Vijay Laxmi Jain
(Acquirer)